

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

Case No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO POWER AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17 BK 4780-LTS

**INFORMATIVE MOTION OF ASSURED GUARANTY CORP. AND ASSURED  
GUARANTY MUNICIPAL CORP. REGARDING FEBRUARY 7-8, 2018 HEARING**

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States District Court Judge Laura Taylor Swain and United States Magistrate Judge Judith Gail Dein:

Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, “Assured”) hereby submit this informative motion in compliance with the *Order Regarding The Location And Procedures For Attendance Participation And Observation Of The February 7-8, 2018 Omnibus Hearing* (Case No. 17 BK 3283-LTS, ECF No. 2258), regarding the hearing on February 7-8, 2018 (“Omnibus Hearing”) and respectfully states as follows:

1. Ellen M. Halstead and Thomas J. Curtin of Cadwalader, Wickersham & Taft LLP will appear on behalf of Assured at the Omnibus Hearing in person in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767 (the “San Juan District Courthouse”).

2. Ms. Halstead and Mr. Curtin will address:

- *Urgent Joint Motion Of Financial Oversight And Management Board For Puerto Rico, And The Puerto Rico Fiscal Agency And Financial Advisory Authority For Entry Of Interim And Final Orders (A) Authorizing Postpetition Secured Financing, (B) Granting Priming Liens And Providing Superpriority Administrative Expense Claims, (C) Modifying The Automatic Stay, (D) Scheduling A Final Hearing, And (E) Granting Related Relief* (Case No. 17 BK 4780-LTS, ECF No. 549), and any objections, statements or responses thereto.
- *Objection Of Assured Guaranty Corp., Assured Guaranty Municipal Corp., And Syncora Guarantee Inc. To The Urgent Joint Motion Of Financial Oversight And Management Board For Puerto Rico, And The Puerto Rico Fiscal Agency And Financial Advisory Authority For Entry Of Interim And Final Orders (A) Authorizing Postpetition Secured Financing, (B) Granting Priming Liens And Providing Superpriority Administrative Expense Claims, (C) Modifying The Automatic Stay, (D) Scheduling A Final Hearing, And (E) Granting Related Relief* (Case No. 17 BK 4780-LTS, ECF No. 585), and any objections, statements or responses thereto.

3. Ms. Halstead and Mr. Curtin also appear to respond to, as appropriate, any statements made by any party in connection with the above-captioned Title III cases or any adversary proceedings currently pending in the above-captioned Title III cases.

4. Assured anticipates that Kevin Lyons of Assured; Jaclyn Hall of Cadwalader, Wickersham & Taft LLP; and Heriberto Burgos Pérez and Diana Pérez-Seda of Casellas Alcover & Burgos P.S.C. will attend the Omnibus Hearing at the San Juan District Courthouse.

Dated: February 2, 2018  
San Juan, Puerto Rico

CASELLAS ALCOVER & BURGOS P.S.C.

/s/ Heriberto Burgos Pérez

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Assured Guaranty Municipal Corp.*

**CERTIFICATE OF SERVICE**

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case. Further, I directed that the following counsel of record be served by U.S. Mail:

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At San Juan, Puerto Rico, this 2nd day of February, 2018.

/s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez  
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